

# Reopening and the Path to Recovery

10/25/20 Update

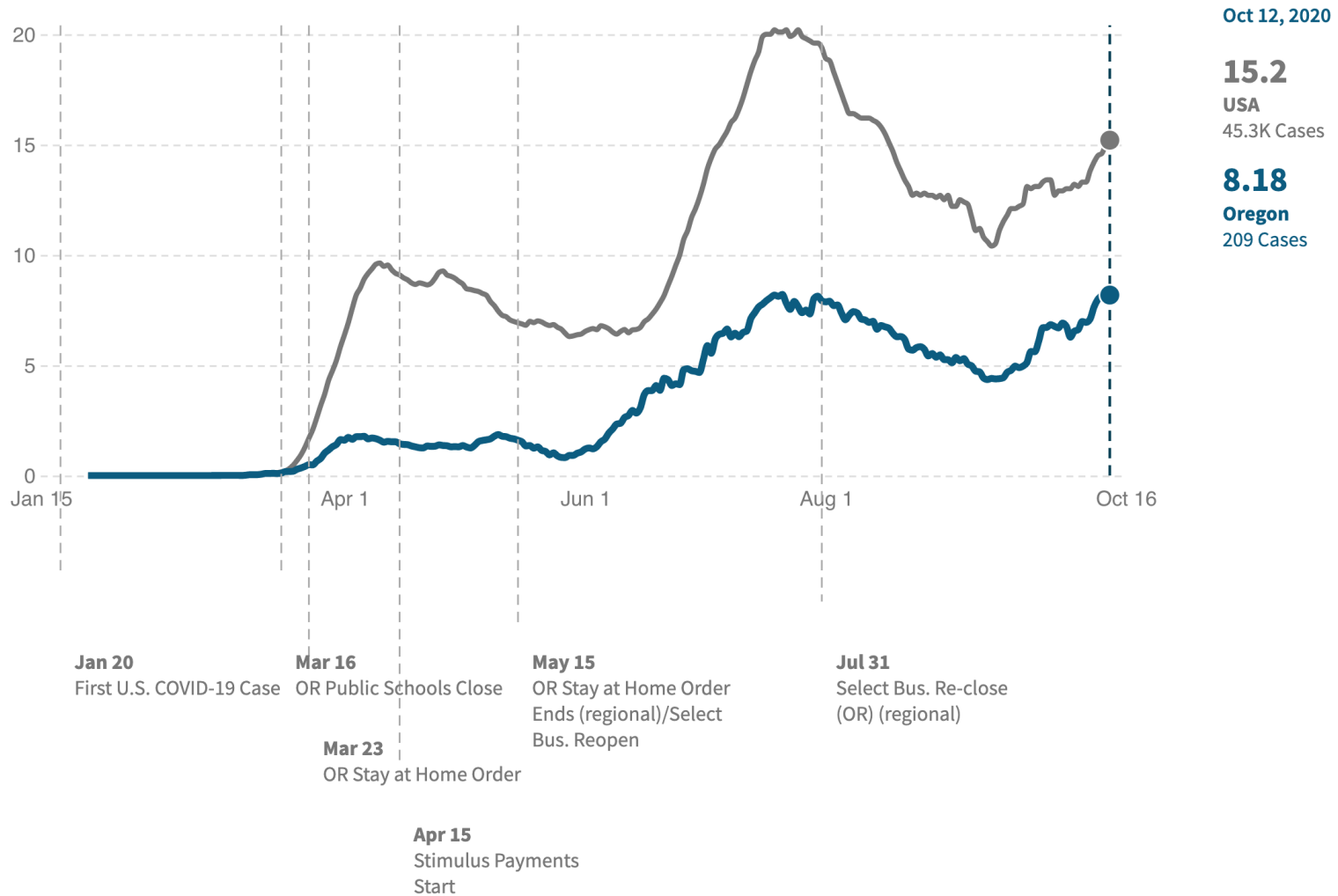
**ECONorthwest**

ECONOMICS • FINANCE • PLANNING

# COVID-19 Cases Climbing Going Into Autumn

## Daily Reported COVID-19 Cases per 100,000 People

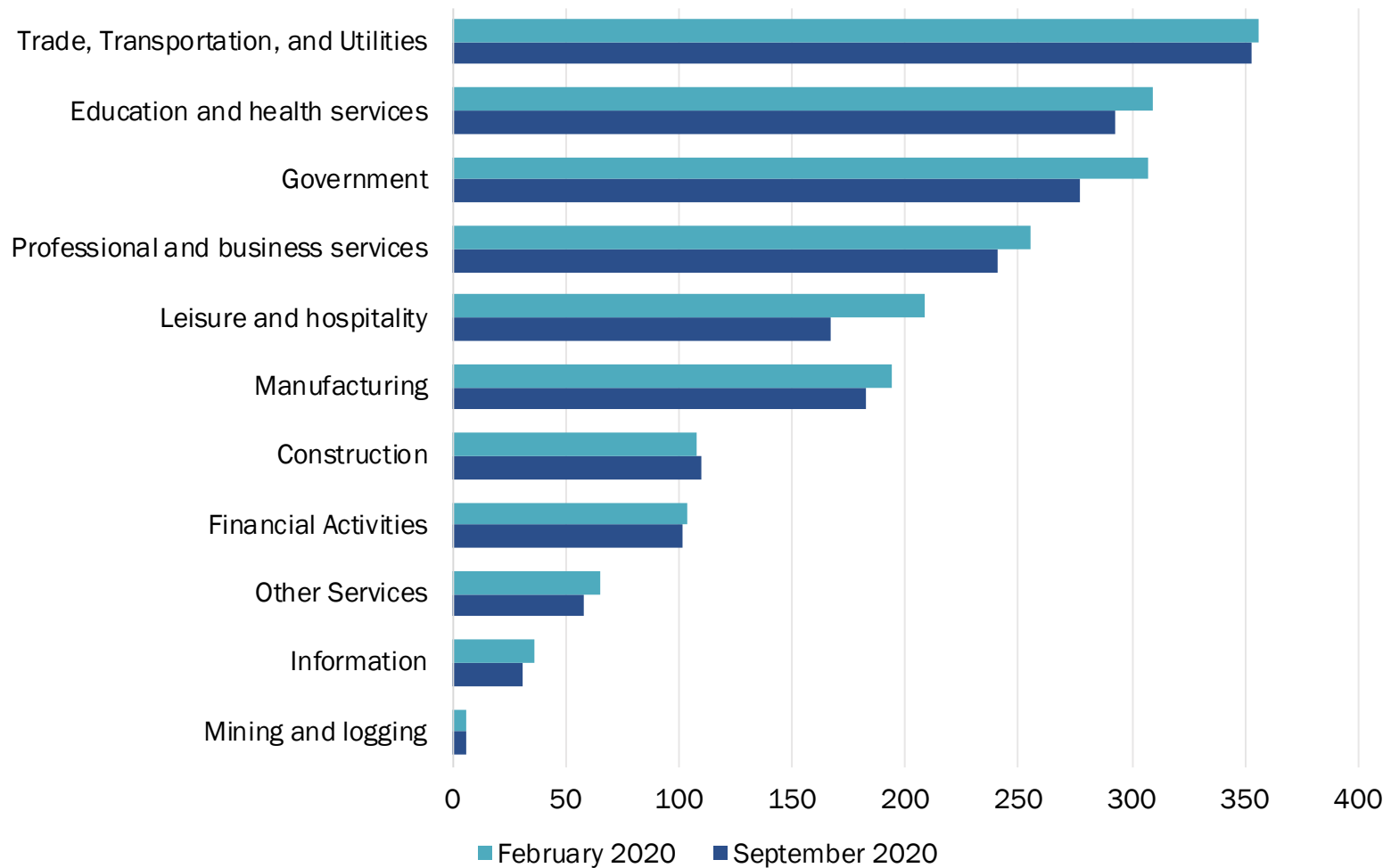
In **Oregon**, on **October 12 2020**, there were **8.18** newly reported COVID-19 cases per 100,000 people.



Source: Opportunity Insights

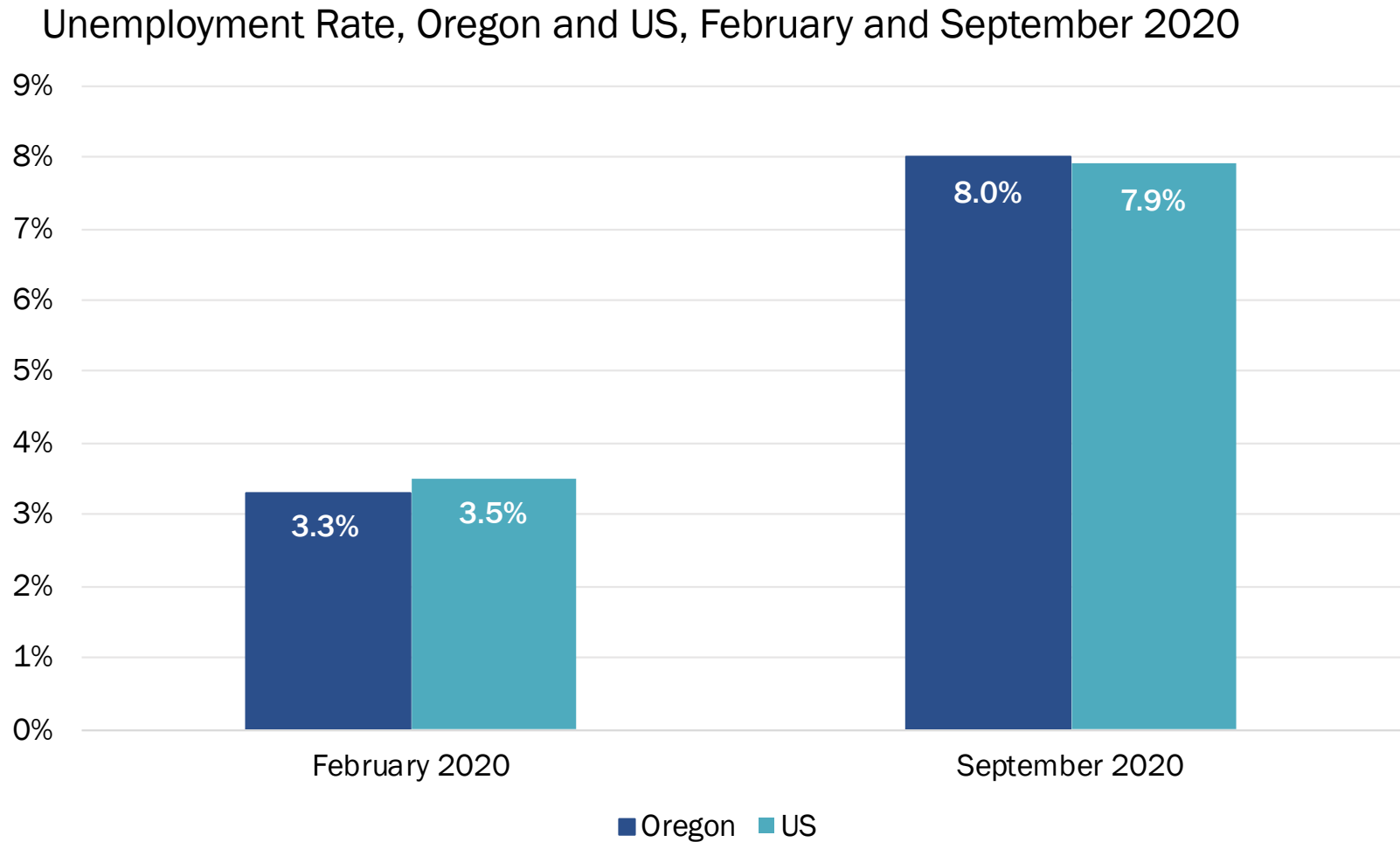
# Employment recovering from historic lows

Total Number of Employees by Supersector, February and September 2020



Source: QualityInfo

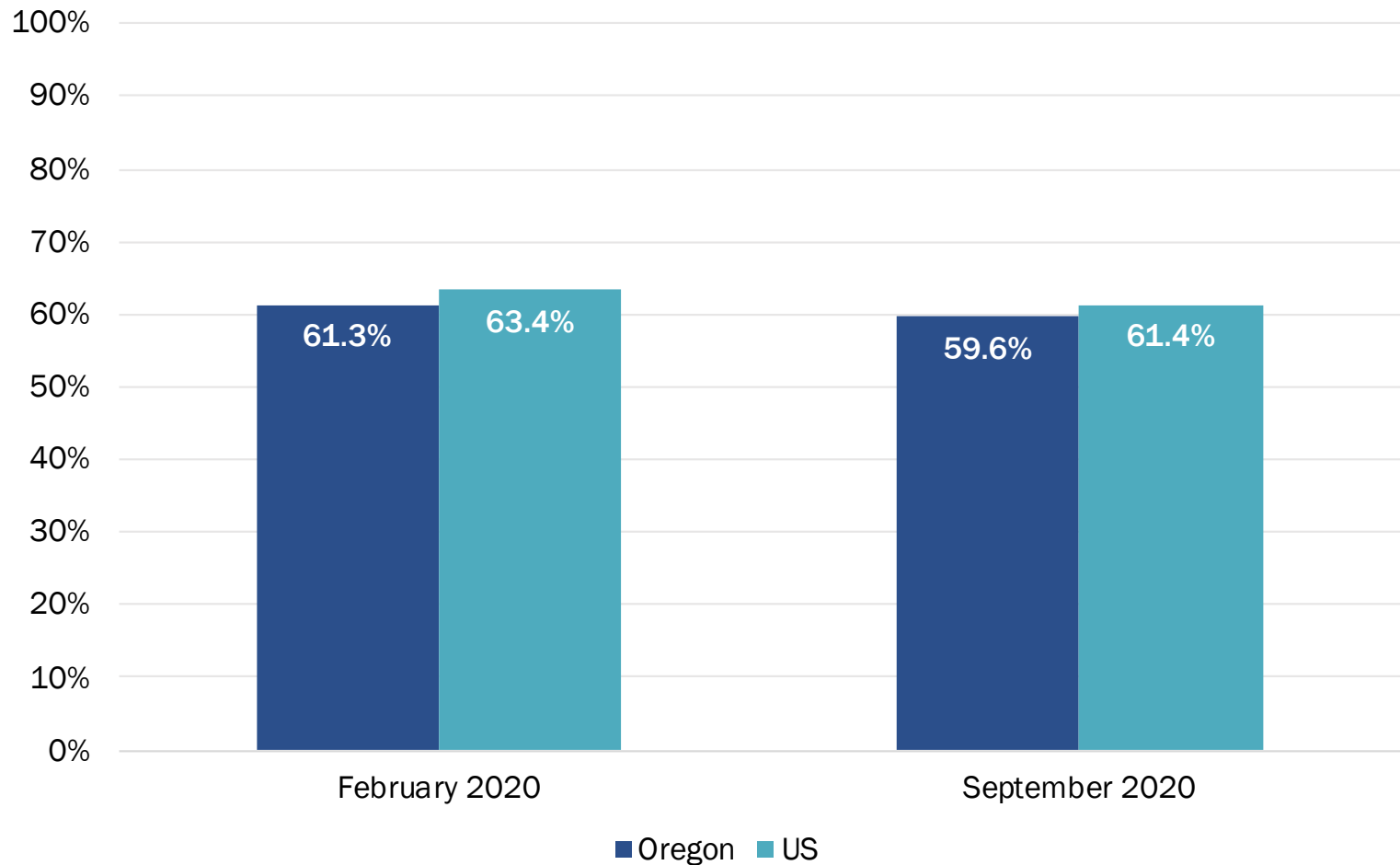
# Oregon's UI Rate Slightly Higher Than US



Source: Bureau of Labor Statistics

# LFP in Oregon declined in September

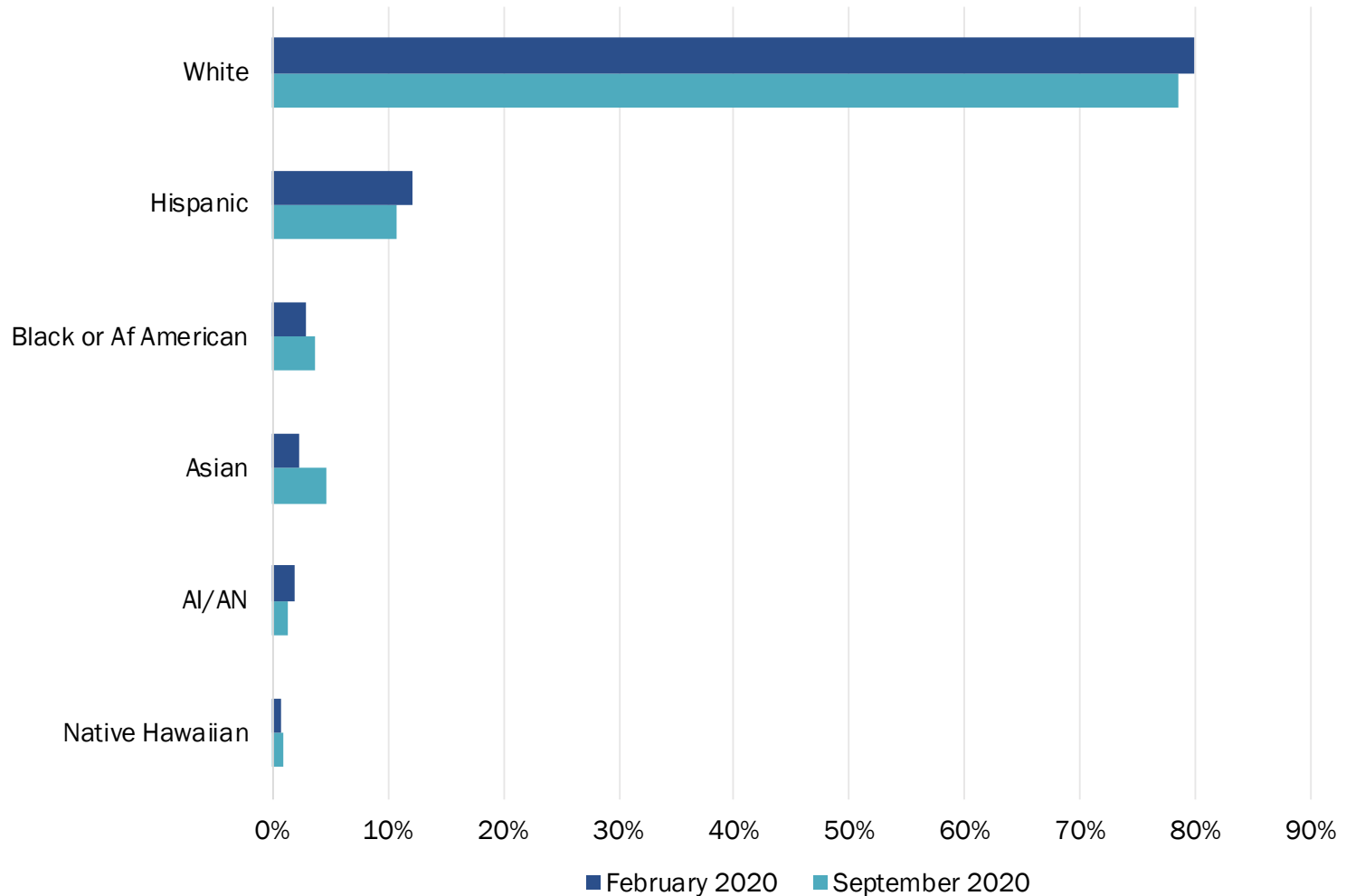
Labor Force Participation Rate, Oregon and US, February and September 2020



Source: Bureau of Labor Statistics

# Share of continuing claims by race/ethnicity

Oregon's Share of Continuing Unemployment Insurance (UI) Claims by Race and Ethnicity, February and September 2020

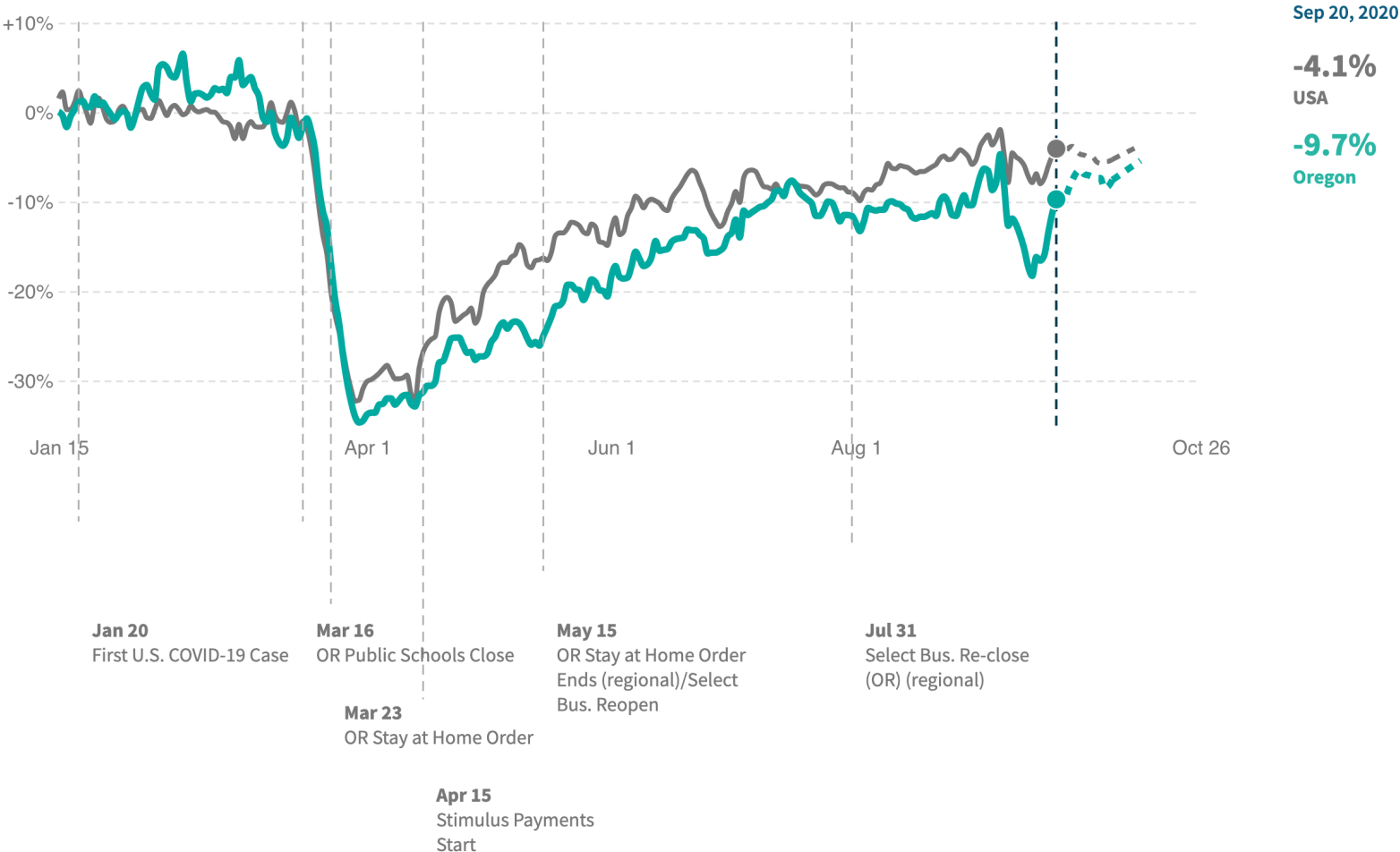


Source: Quality Info.

# Consumer Spending

## Percent change in consumer spending compared to January 2020

In **Oregon**, as of **September 20 2020**, total spending by all consumers **decreased** by **9.7%** compared to January 2020.

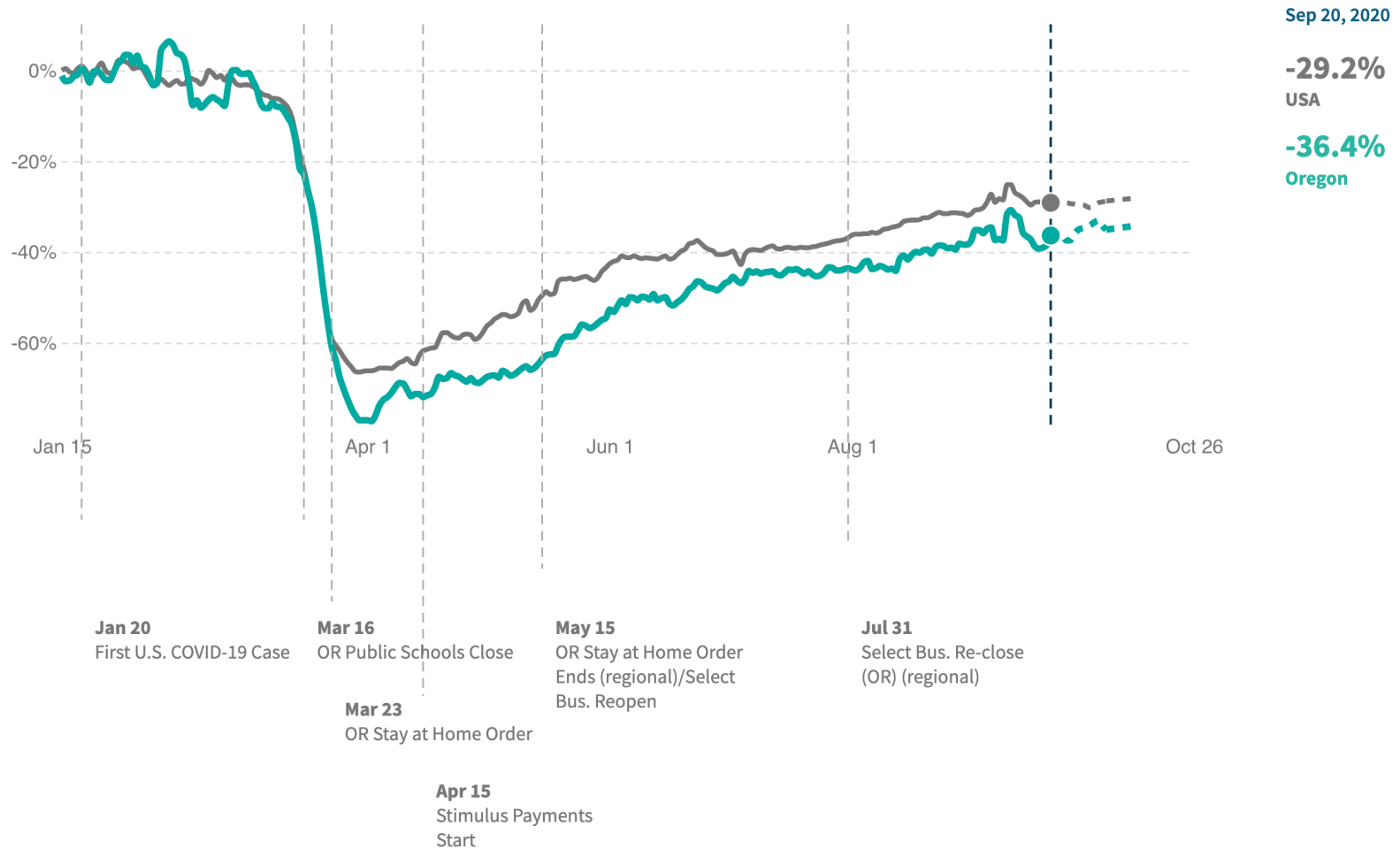


Source: Opportunity Insights

# Restaurant/Hotel Spending

## Restaurant/Hotel Spending by All consumers Relative to January 2020

In **Oregon**, as of **September 20 2020**, restaurant and hotel spending by all consumers **decreased** by **36.4%** compared to January 2020.



Source: Opportunity Insights



# ECONorthwest

ECONOMICS • FINANCE • PLANNING



Eugene



Portland



Seattle



Boise